



# Earnings Presentation

Park Systems

2024. 1Q

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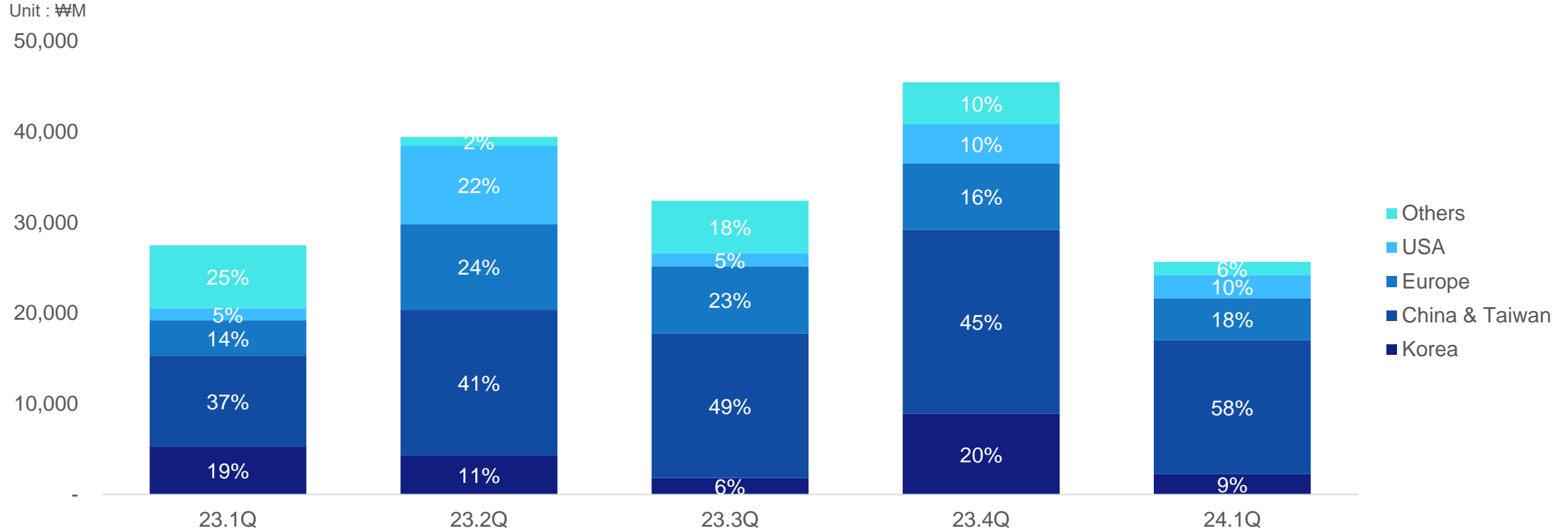
# Performance

- Park Systems usually generates orders in the first half of the year, and leverages those results to realize high sales in the second half of the year.
- Year-on-year (YoY), revenue(1Q) decreased by 7%, and operating profit(1Q) decreased by 77%.
- Quarter-on-quarter (QoQ), revenue(1Q) decreased by 44%, and operating profit(1Q) decreased by 95%.

Consolidated based on K-IFRS (Unit : mm KRW)	2023				2024	YoY	QoQ
	1Q	2Q	3Q	4Q	1Q		
Sales Revenue	27,488	39,445	32,404	45,469	25,664	(7%)	(44%)
CoGS	10,032	13,600	11,787	16,982	9,107	(9%)	(46%)
Gross Profit	17,456	25,845	20,617	28,487	16,557	(5%)	(42%)
SG&A	15,272	15,740	15,147	18,686	16,048	5%	(14%)
Operating Profit	2,184	10,105	5,470	9,801	509	(77%)	(95%)
Net Income	2,632	7,624	6,316	7,990	2,727	4%	(66%)

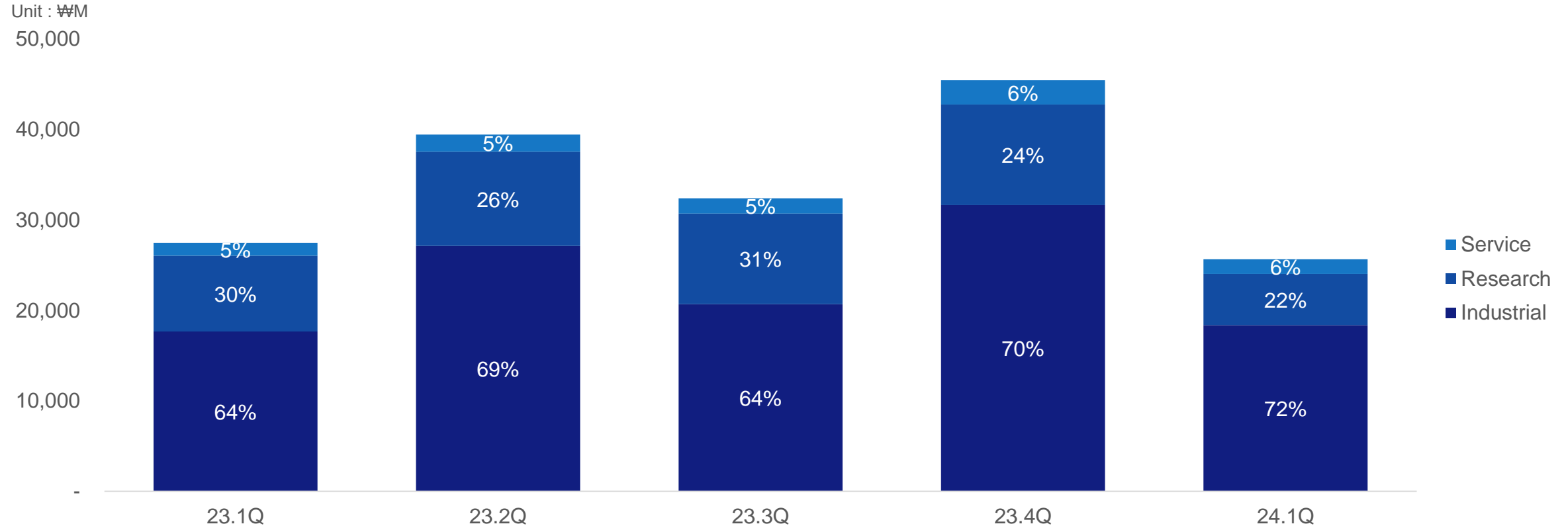
# Revenue Composition by Region

- The seasonality of sales with lower first halves and higher second halves is being maintained.
- The shipment volume was not high in the 1<sup>st</sup> quarter, the shipment volume will increase toward the 2<sup>nd</sup> half.
- There is no impact from Chinese regulations. Most industrial equipment was shipped to China and Taiwan.



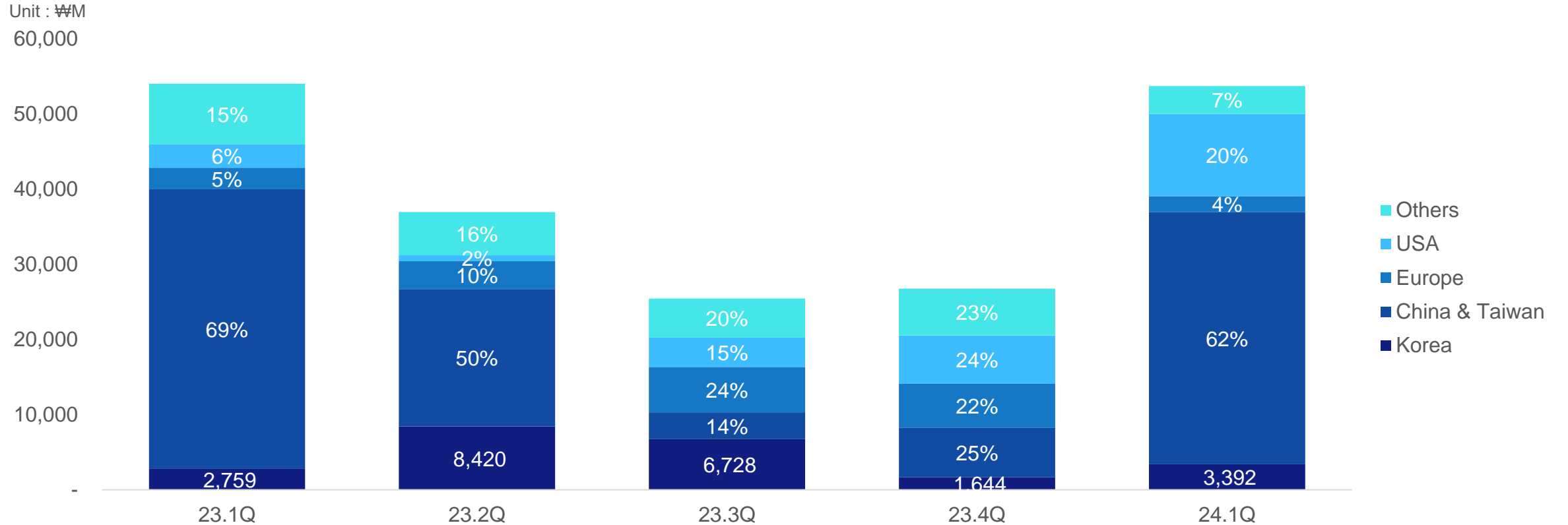
# Revenue Composition by Equipment Type

- The sales proportions are 72% for industrial products, 22% for research products, and 6% for services.
- Several NX-Masks have been shipped to China and Taiwan.
- Even more industrial products will be delivered in the remaining quarters of this year.



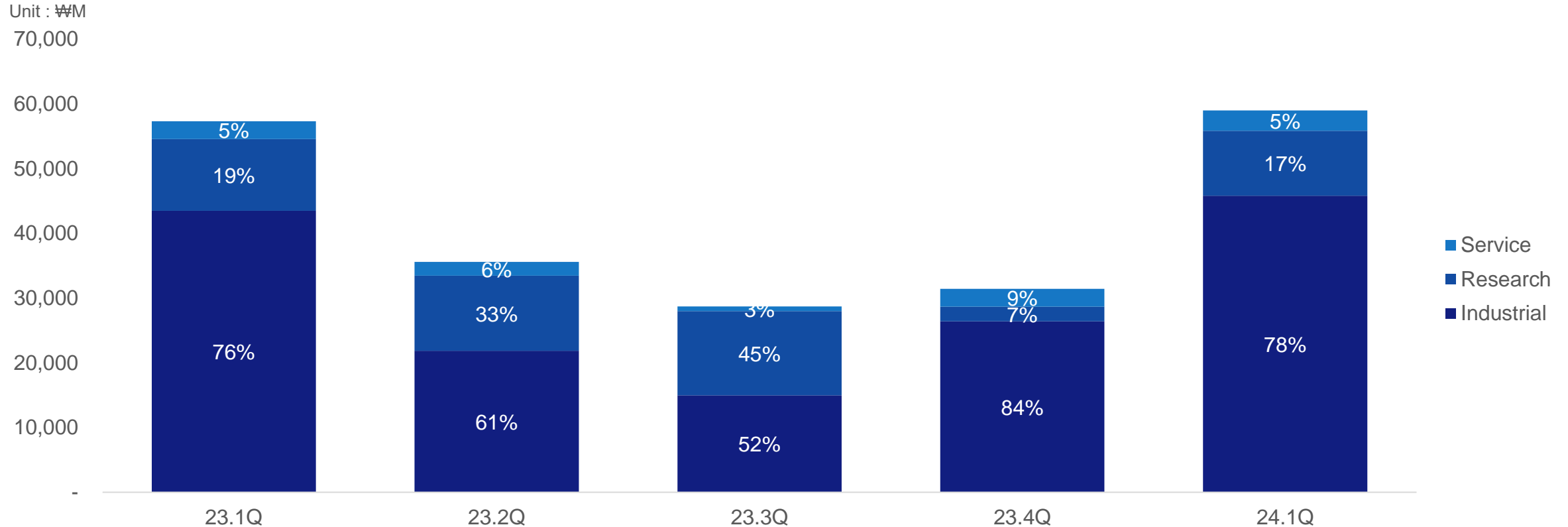
# New Order by Region

- The new orders amount in the first quarter is approximately 58 billion KRW.
- 60% of the new orders came from China and Taiwan.
- The United States holds a significant proportion at 20%.
- We are expecting more orders from regions other than China in the remaining quarters.



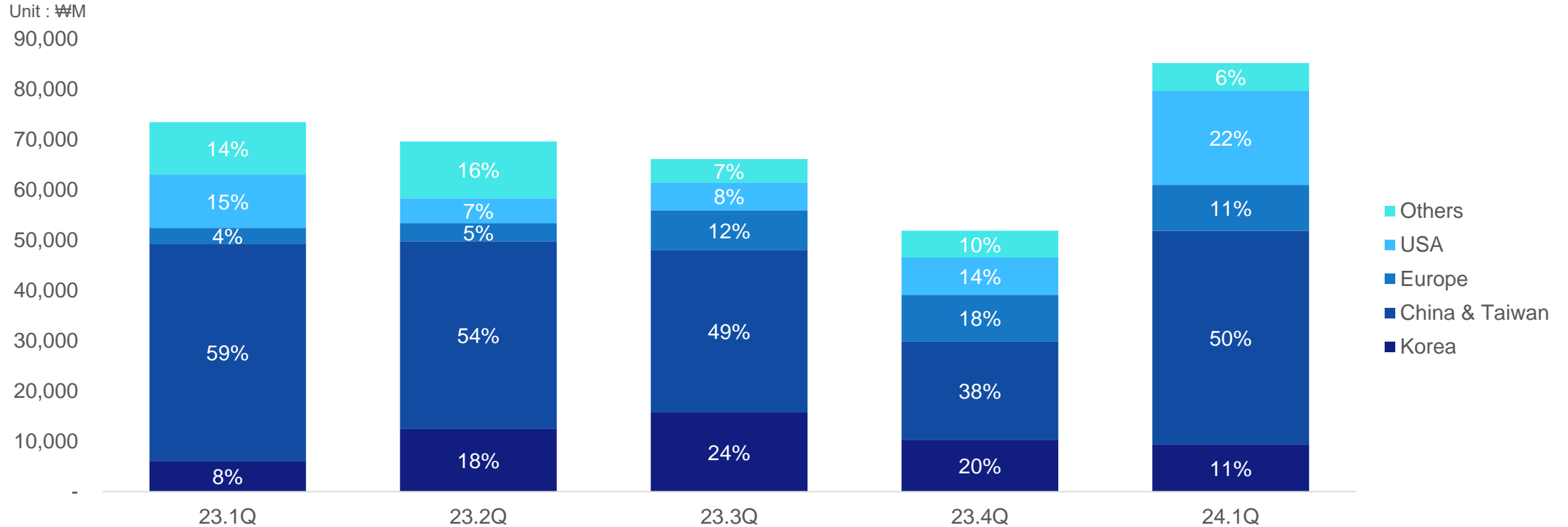
# New Order by Equipment Type

- The new orders consist of 78% industrial equipment, 17% research equipment, and 5% services.
- In the first quarter, we received several orders for NX-Hybrid WLI and NX-Mask.
- We are also expecting new equipment orders in the remaining quarters.
- We are aiming for an annual increase in new orders of more than 20% compared to last year.



# Order Backlog by Region

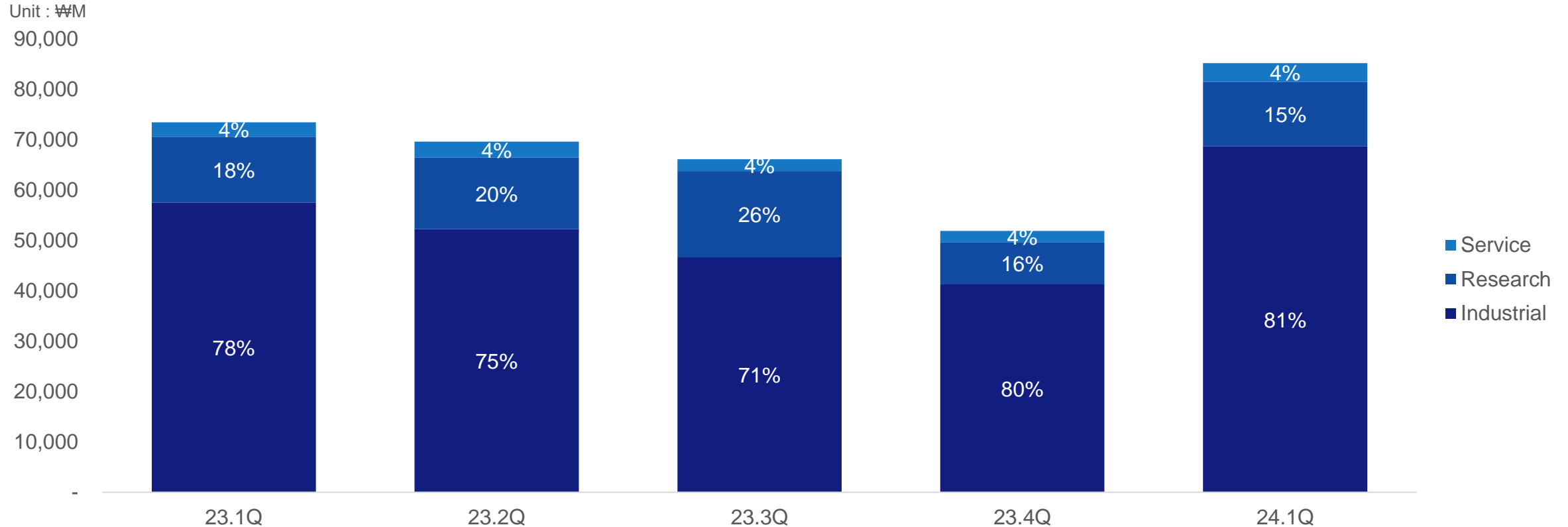
- The order backlog at the end of the first quarter is approximately 85 billion KRW.
- We have the highest order backlog in history.
- Most of the order backlog will be shipped within this year.
- As shipments and other region orders increase, the proportion of Chinese order backlog will decrease.





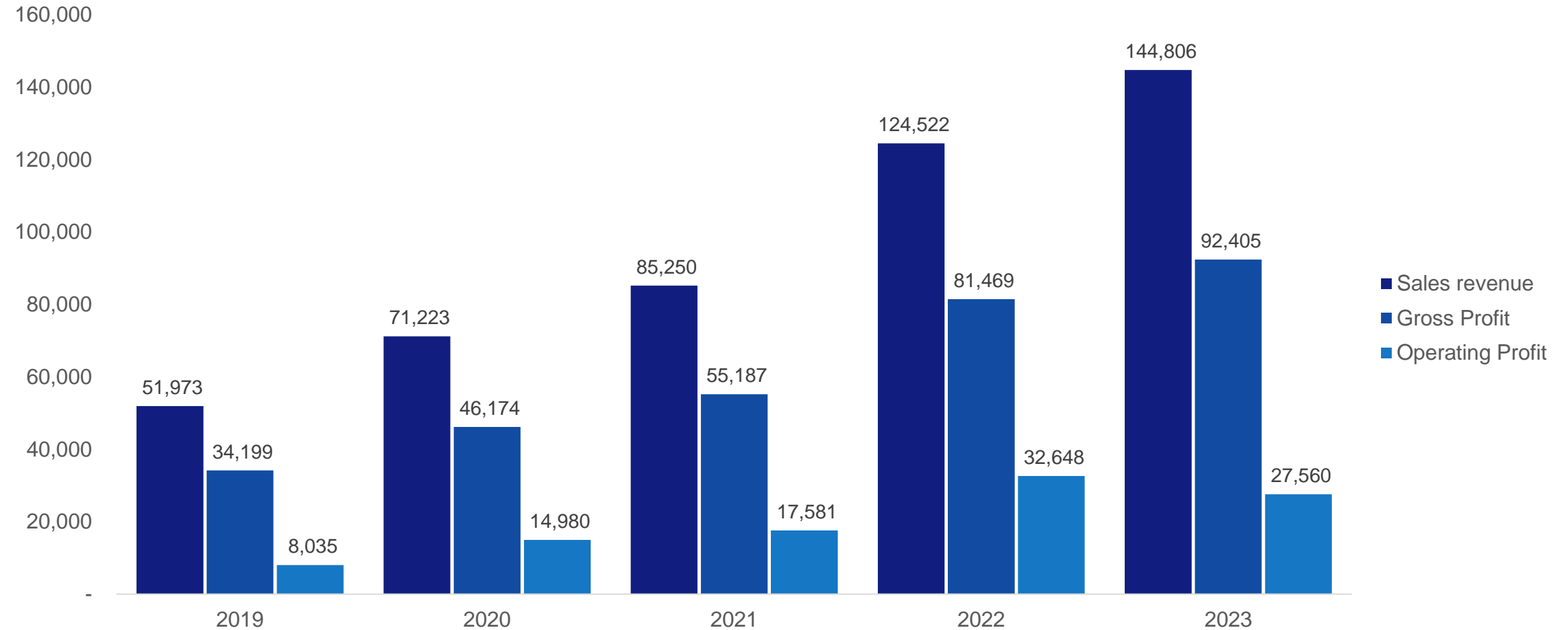
# Order Backlog by Equipment Type

- The order backlog consists of 81% industrial equipment, 15% research equipment, and 4% services.
- The order backlog includes new equipment such as NX-Hybrid WLI and NX-Mask.
- Since industrial equipment with high profit margins occupies a large proportion of the order backlog, the profit margin is expected to increase in the future



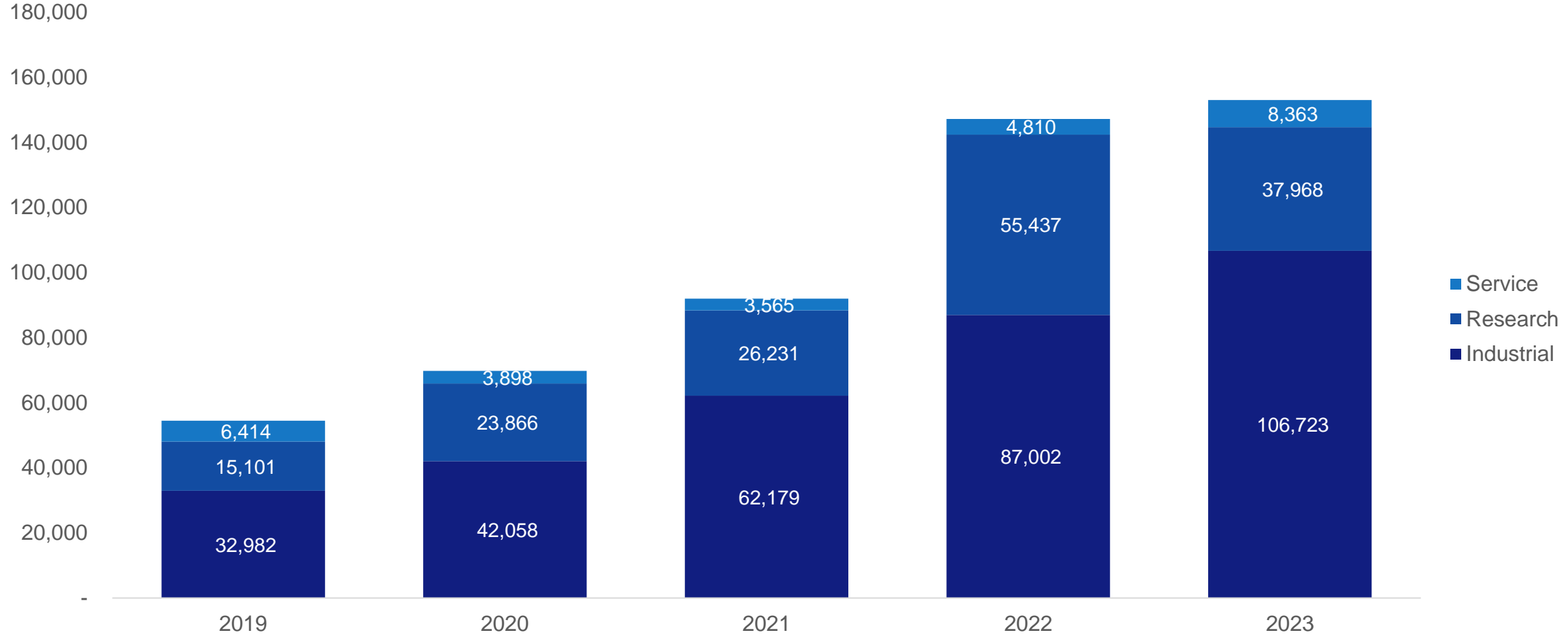
# Performance History

Unit : ¥M



# Order History

Unit : ¥M





# Thank you

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